

NASSAU COUNTY DEPARTMENT OF ASSESSMENT

240 Old Country Road, Mineola, New York 11501 ☎ (516) 571-1500 ■ ncasessor@nassaucountyny.gov

Helpful Information

To obtain a complete printout of your **WAGE AND INCOME TRANSCRIPT FOR 2023** (including W-2s, 1099s, 1098s and 5498 Statements), it is recommended that you make an appointment to visit the **Internal Revenue Service located at 999 Stewart Avenue in Bethpage**. **To make an appointment**, please call **(844) 545-5640**.

Transcripts can also be obtained by contacting the Internal Revenue Service Transcript Order Line at 1-800-908-9946 or visit the IRS website at www.irs.gov and download Form 4506-T and select Option # 8 on the form to request a free copy of your transcript. Once completed, please mail Form 4506-T to: Internal Revenue Service, RAIVS Team, Stop 6705 S-2, Kansas City, MO 64999.

For SOCIAL SECURITY INFORMATION, please call 1-800-772-1213.

Social Security Office

163 Mineola Blvd., 2nd Floor, Mineola, NY 11501

Station nd

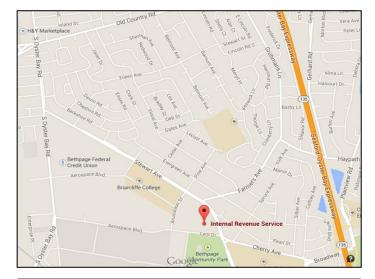
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Directions from 240 Old Country Road, Mineola:

Old Country Road West to $3^{\rm rd}$ Avenue North. Right on Station Road.

Internal Revenue Office (BY APPOINTMENT ONLY) 999 Stewart Avenue, Bethpage, NY 11701

Call (844) 545-5640 for your Appointment



Directions from 240 Old Country Road, Mineola:

Old Country Road East to S Oyster Bay Road Southbound. Bear left onto Stewart Avenue.

Please MAKE COPIES of any documentation that is required and attach it to your application.

Applications are available on-line at <u>www.askthecountyassessor.com</u> or can be obtained by calling (516) 571-1500.

INCOME-BASED EXEMPTIONS DOCUMENTATION

Enhanced STAR (For seniors 65 years old as of December 31, in the year in which the exemption will begin with an annual income under \$107,000); **Low Income Senior Citizens** and **Limited Income Disability Exemptions** (\$58,399 or less)

Enhanced STAR

(For homeowners already enrolled in the STAR Program prior to January 2, 2015)

COPY of 2023 NYS Income Tax Return

COPY of proof of residency (Vehicle Registration)

COPY of proof of age

(Driver's License/Passport/Birth Certificate)

* NYS Law now requires new STAR applicants to REGISTER with NEW YORK STATE for the Personal Income Tax Credit/Check Program by telephone at (518) 457-2036 or on-line at

https://www8.tax.ny.gov/STRP/strpStart

Low Income Seniors and Limited Income Disability

COPY of latest recorded Deed

COPY of 2023 Federal and NYS Income Tax Return

COPY of proof of residency

(Social Security Form 1099/Vehicle Registration/ NYS Income Tax Return)

COPY of proof of age

(Driver's License/Passport/Birth Certificate)

COPIES of all supporting income documentation used to file tax returns

(1099's, Social Security, Interest and Dividend Statements, etc.)

PRINTOUTS from Doctors and Pharmacies of Un-Reimbursed Medical Expenses

NON-INCOME BASED EXEMPTIONS DOCUMENTATION

Veterans Exemptions

COPY of Deed

COPY of proof of residency (Driver's License/Vehicle Registration)

COPY of Discharge Papers (DD-214)

Member Copy # 4

Volunteer Firefighter and Ambulance Worker

COPY of Deed

COPY of proof of residency (Driver's License/Vehicle Registration)

Letter from Chief of Department listing years of service

^{*} Only the NYS Income Tax Return can be used as an additional document to support proof of residency.