

NASSAU COUNTY SEWER AND STORM WATER FINANCE AUTHORITY

ANNUAL INFORMATION STATEMENT*

DATED JULY 2, 2015

Prepared in connection with continuing disclosure
requirements for Authority bonds identified herein.

*All data presented is as of December 31, 2014 unless otherwise stated.

The Nassau County Sewer and Storm Water Finance Authority (New York) (the “Authority”) has prepared this annual information statement in connection with its continuing disclosure obligations with respect to its following bonds:

1. System Revenue Bonds, 2004 Series B issued on October 21, 2004 (legally defeased on November 18, 2014)
2. System Revenue Bonds, 2008 Series A issued on November 18, 2008 (legally defeased on November 18, 2014)
3. System Revenue Bonds, 2014 Series A issued on November 18, 2014
4. System Revenue Bonds, 2014 Series B (Federally Taxable) issued on November 18, 2014

Referenced in Appendix A hereto are the audited financial statements of the Authority for the year ended December 31, 2014. Referenced in Appendix B hereto is the Economic and Demographic Profile of Nassau County, New York.

APPENDIX A

AUDITED FINANCIAL STATEMENTS FOR FISCAL YEAR ENDED DECEMBER 31, 2014

Please see the electronic document submitted separately in the Electronic Municipal Market Access system of the Municipal Securities Rulemaking Board (“EMMA”).

APPENDIX B

NASSAU COUNTY, NEW YORK - ECONOMIC AND DEMOGRAPHIC PROFILE

Please refer to Appendix G of the Official Statement of the County of Nassau, New York (the “County”) dated May 20, 2015 prepared by the County in connection with the issuance of its General Improvement Bonds, 2015 Series B, Bond Anticipation Notes, 2015 Series C (Federally Taxable) and Revenue Anticipation Notes, 2015 Series A, which Official Statement has been submitted separately in EMMA.