## SHELTER ROCK STRATEGIES LLC

300 Garden City Plaza • 5<sup>th</sup> Floor • Garden City, New York 11530 TEL: (516) 294-4000 • FAX: (516) 294-2647 www.shelterrockstrategies.net

June 8, 2015

Nassau County Attorney's Office One West Street Mineola, NY 11501

Attn.: Mr. Sean Berman

Re: Lobbyist Registration and Disclosure Form

Dear Mr. Berman:

Enclosed please find a completed Lobbyist Registration and Disclosures Form with copies of the associated retainer agreements for filing and a check for \$150.00 made payable to the Nassau County Treasurer.

Should you have any questions, or wish to discuss this matter, please do not hesitate to contact me at (516) 294-4000.

Sincerely,

Jillian N. Negro*f*l Administrator

**Enclosures** 

## COUNTY OF NASSAU

## LOBBYIST REGISTRATION AND DISCLOSURE FORM

1. Name of lobbyist(s)/lobbying organization: The term "lobbyist" means any and every person or organization retained, employed or designated by any client to influence - or promote a matter before - Nassau County, its agencies, boards, commissions, department heads, legislators or committees, including but not limited to the Open Space and Parks Advisory Committee and Planning Commission. Such matters include, but are not limited to, requests for proposals, development or improvement of real property subject to County regulation, procurements. The term "lobbyist" does not include any officer, director, trustee, employee, counsel or agent of the County of Nassau, or State of New York, when discharging his or her official duties.
Marc S. Alessi
Shelter Rock Strategies LLC
300 Garden City Plaza, 5th Flr.
Garden City, NY 11530
(516) 294-4000
<ol> <li>List whether and where the person/organization is registered as a lobbyist (e.g., Nassau County, New York State):</li> <li>Marc S. Alessi is registered as a lobbyist with the Secretary of the Senate, Clerk of the House of</li> </ol>
Representatives, NYS Joint Commission of Public Ethics and Suffolk County Legislature.
Representatives, NTS Joint Commission of Fubic Earles and Gallett Germy 119
3. Name, address and telephone number of client(s) by whom, or on whose behalf, the lobbyist is retained, employed or designated:  Client: AMD Inc Telephone #: (516) 315-9707
Client: Benistar Admin Service - Telephone # (203) 969-6000
Client: First Hartford Corp Telephone # (860) 646-6555

	New World Associates - Telephone #: (631) 293-8000
Client:	World Wide Security Systems - Telephone #: (800) 696-4345
4. client(	Describe lobbying activity conducted, or to be conducted, in Nassau County, and identify s) for each activity listed. See page for a complete description of lobbying activities.
AMD -	Seek government or private sponsorship/funding for wholesale book distributor for a program that
provide	es prekindergarten-aged children with books; Benistar & New World - Educate municipalities and
private	companies about how they can provide cost effective health care benefits to their Medicare-
eligible	e employees and retirement pool; First Hartford - Provide government relation services for the
develo	pment of CVS/Pharmacy and Cumberland Farms locations; and, World Wide - Sale of the
compa	ny's life button panic alarms and general security systems and monitoring.
5. expec	The name of persons, organizations or governmental entities before whom the lobbyist ts to lobby:
Nassa	u County Legislature, Nassau County Executive's Office, Nassau BOCES, Long Island School Distr

VERIFICATION: The undersigned affirms and so swears that he/she has read and understood the foregoing statements and they are, to his/her knowledge, true and accurate.

Dated: 6/4/15	Signed: Man O
	Print Name: Marc S. Alessi
	Title: Lobbyist

The term lobbying shall mean any attempt to influence: any determination made by the Nassau County Legislature, or any member thereof, with respect to the introduction, passage, defeat, or substance of any local legislation or resolution; any determination by the County Executive to support, oppose, approve or disapprove any local legislation or resolution, whether or not such legislation has been introduced in the County Legislature; any determination by an elected County official or an officer or employee of the County with respect to the procurement of goods, services or construction, including the preparation of contract specifications, including by not limited to the preparation of requests for proposals, or solicitation, award or administration of a contract or with respect to the solicitation, award or administration of a grant, loan, or agreement involving the disbursement of public monies; any determination made by the County Executive, County Legislature, or by the County of Nassau, its agencies, boards, commissions, department heads or committees, including but not limited to the Open Space and Parks Advisory Committee, the Planning Commission, with respect to the zoning, use, development or improvement of real property subject to County regulation, or any agencies, boards, commissions, department heads or committees with respect to requests for proposals, bidding, procurement or contracting for services for the County; any determination made by an elected county official or an officer or employee of the county with respect to the terms of the acquisition or disposition by the county of any interest in real property, with respect to a license or permit for the use of real property of or by the county, or with respect to a franchise, concession or revocable consent; the proposal, adoption, amendment or rejection by an agency of any rule having the force and effect of law; the decision to hold, timing or outcome of any rate making proceeding before an agency; the agenda or any determination of a board or commission; any determination regarding the calendaring or scope of any legislature oversight hearing; the issuance, repeal, modification or substance of a County Executive Order; or any determination made by an elected county official or an officer or employee of the county to support or oppose any state or federal legislation, rule or regulation, including any determination made to support or oppose that is contingent on any amendment of such legislation, rule or regulation, whether or not such legislation has been formally introduced and whether or not such rule or regulation has been formally proposed.

The term "lobbying" or "lobbying activities" does not include: Persons engaged in drafting legislation, rules, regulations or rates; persons advising clients and rendering opinions on proposed legislation, rules, regulations or rates, where such professional services are not otherwise connected with legislative or executive action on such legislation or administrative action on such rules, regulations or rates; newspapers and other periodicals and radio and television stations and owners and employees thereof, provided that their activities in connection with proposed legislation, rules, regulations or rates are limited to the publication or broadcast of news items, editorials or other comment, or paid advertisements; persons who participate as witnesses, attorneys or other representatives in public rule-making or rate-making proceedings of a County agency, with respect to all participation by such persons which is part of the public record thereof and all preparation by such persons for such participation; persons who attempt to influence a County agency in an adjudicatory proceeding, as defined by § 102 of the New York State Administrative Procedure Act.